

TAB 32B Effect of factors hampering innovation activities by their importance for non-innovative enterprises – Medium – during 2006–2008

	Hampering factors [1]										
	Lack of funds within enterprise	Lack of finance from sources outside enterprise	Innovation costs too high	Lack of qualified personnel	Lack of information on technology	Lack of information on markets	Difficulty in finding cooperation partner	Market dominated by established enterprises	Uncertain demand for innovation goods or services	No need due to prior innovations	No need because of no demand for innovations
CZ TOTAL	16,0%	10,7%	12,4%	12,2%	7,2%	7,4%	7,5%	14,3%	14,8%	9,7%	11,7%
By ownership											
national enterprises	16,4%	11,0%	12,5%	12,0%	7,3%	7,8%	7,8%	14,6%	15,0%	9,6%	11,6%
foreign affiliates	13,0%	9,3%	11,3%	13,7%	6,6%	4,8%	5,4%	11,9%	13,4%	10,1%	13,1%
By size-class											
small enterprises (10-49 empl.)	15,3%	10,3%	11,7%	11,9%	7,0%	7,4%	7,3%	14,0%	14,6%	8,9%	10,5%
medium enterprises (50-249 empl.)	20,2%	13,6%	15,6%	14,5%	8,2%	7,7%	8,8%	15,9%	16,2%	13,2%	18,4%
large enterprises (above 250 empl.)	16,3%	10,6%	18,4%	8,1%	7,1%	5,8%	5,0%	13,2%	13,6%	16,8%	16,2%
By industries											
B Mining and quarrying	13,0%	4,1%	3,6%	7,8%	6,2%	3,6%	3,6%	9,6%	7,2%	3,6%	6,9%
C Manufacturing	17,9%	12,2%	14,5%	16,5%	8,2%	9,6%	7,1%	17,2%	18,0%	9,4%	12,5%
D Electricity, gas, steam and air conditioning supply	8,3%	11,1%	17,0%	11,1%	5,8%	8,4%	12,7%	13,7%	13,0%	11,6%	11,8%
E Water supply; sewerage, waste management and remediation activities	15,1%	11,1%	15,2%	12,7%	7,7%	10,5%	12,4%	16,1%	18,0%	14,2%	12,8%
F Construction	22,1%	13,1%	13,3%	12,6%	6,0%	6,1%	8,2%	19,6%	17,0%	11,6%	12,4%
G Wholesale and retail trade; repair of motor vehicles and motorcycles	13,5%	9,0%	9,9%	11,1%	8,3%	7,5%	6,9%	8,0%	10,9%	9,1%	11,0%
H Transportation and storage	16,5%	4,7%	11,9%	4,7%	4,7%	4,6%	7,3%	17,8%	21,2%	9,5%	13,6%
I Accommodation and food service activities	5,2%	11,0%	15,3%	5,8%	5,3%	2,0%	5,1%	10,1%	8,9%	4,8%	5,7%
J Information and communication	17,9%	11,5%	13,0%	11,8%	4,7%	9,1%	10,3%	20,1%	23,5%	15,6%	18,2%
K Financial and insurance activities	6,9%	4,9%	9,9%	4,1%	4,0%	5,1%	4,9%	13,1%	7,4%	6,4%	17,9%
L Real estate activities	16,3%	20,6%	15,8%	17,3%	10,8%	1,0%	0,5%	0,9%	3,7%	13,7%	11,1%
M Professional, scientific and technical activities	9,7%	10,9%	9,8%	9,9%	6,6%	9,2%	11,3%	12,2%	9,9%	10,4%	10,4%
N Administrative and support service activities	17,6%	9,8%	8,4%	11,9%	7,2%	6,4%	6,3%	12,8%	12,2%	8,4%	11,5%
By regions NUTS 2											
Praha	11,1%	10,6%	10,5%	11,6%	9,7%	6,9%	9,9%	11,8%	12,3%	10,1%	12,7%
Střední Čechy	15,6%	10,2%	8,4%	10,2%	6,8%	6,3%	5,8%	12,2%	10,9%	7,4%	9,7%
Jihozápad	13,4%	12,5%	10,3%	13,5%	4,2%	4,1%	6,4%	14,7%	12,5%	8,6%	11,9%
Severozápad	21,7%	10,3%	14,7%	12,8%	5,5%	4,8%	3,2%	10,4%	13,5%	11,5%	10,1%
Severovýchod	12,8%	6,4%	11,9%	10,0%	5,6%	5,7%	7,5%	15,3%	15,2%	8,7%	8,7%
Jihovýchod	17,2%	13,1%	15,9%	11,0%	6,1%	9,5%	7,0%	15,3%	20,6%	12,3%	13,7%
Střední Morava	23,2%	14,1%	13,9%	18,7%	9,1%	12,4%	8,2%	18,5%	12,8%	11,2%	13,3%
Moravskoslezsko	17,8%	8,0%	13,0%	10,4%	8,8%	7,7%	8,6%	15,4%	19,1%	5,9%	11,9%

[1] Percentage of all non-innovative enterprises in the given group